



Department of Aviation

MAYOR

Renard U. Johnson

MEMORANDUM

CITY COUNCIL

District 1

Alejandra Chávez

District 2

Dr. Josh Acevedo

District 3

Deanna M. Rocha

District 4

Cynthia Boyar Trejo

District 5

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District 6

Art Fierro

District 7

Lily Limón

District 8

Chris Canales

CITY MANAGER

Dionne Mack

TO: General Public

FROM: Tony Nevarez, CM, ACE, IACE, Aviation Director

DATE: December 31, 2025

RE: November 2025 Aviation Activity Report

The El Paso International Airport's (ELP) November 2025 Monthly Aviation Activity Report is enclosed for your records. This report contains passenger and cargo traffic data for November 2025 and the past ten years.

Passenger Activity

- November: 314,361 passengers (-7.9% YoY).
- YTD (Jan–Nov): 3.49M (-5.0% vs. 2024); primarily reflecting reduced airline capacity, not loss of service to major markets.
- Market Share: Southwest 53%, American 23%, United 12%, Frontier 6%, Delta 5%, Alaska 1%.

Flight Schedule & Destinations

- Daily nonstop departures decreased by 7.0% (53 vs. 57 in November 2024).
- Daily available seats declined by 10.5%, indicating capacity reductions rather than market-specific demand shocks.
- Core hub connectivity remains intact, with continued nonstop service to major hubs including DFW, PHX, DEN, IAH, ATL, and LAX

Cargo Activity

- November: 6,529 tons (-21% YoY).
- YTD: 75,408 tons (-13.4%).
- Context: Within historical norms; aligns with national softening (trucking shift, lower e-commerce).



Tony Nevarez, CM, ACE, IACE
Aviation Director

El Paso International Airport | 6701 Convair Road | El Paso, TX 79925
O: (915) 212-0330 | FlyElPaso.com



DELIVERING EXCEPTIONAL SERVICES



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Aircraft Operations

- Total operations in November 2025 increased 2.1% YoY (8,040 operations).
- Military operations rose sharply (+85% YoY), contributing significantly to total activity.
- General aviation operations declined, while air taxi activity increased modestly, indicating mixed demand across user groups.
- YTD total operations are down 3.2%, primarily due to reduced general aviation activity.

Fuel Flowage (Jet-A, YTD)

- Total fuel dispensed in 2025 exceeded 9.6 million gallons, with Atlantic Aviation and Franklin Mountain Aviation both showing strong November volumes, supported in part by military activity.

Overall Assessment - ELP remains structurally stable and operationally strong. Softening in passengers and cargo reflects national trends, not long-term decline. Competitive network, solid fuel flow, and consistent service persist.

If you have any questions please contact, Brenda Garcia-Olivas, Real Estate Manager - Airport Terminal Services at (915) 820-9806



Tony Nevarez, CM, ACE, IACE
Aviation Director

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DELIVERING EXCEPTIONAL SERVICES



MONTHLY ACTIVITY REPORT

- PASSENGER
- AIR CARGO
- NON-STOP DESTINATIONS
- AIRCRAFT OPERATIONS
- FUEL FLOW

November 2025



EL PASO
INTERNATIONAL AIRPORT



EL PASO INTERNATIONAL AIRPORT

MONTHLY ACTIVITY REPORT

November 2025

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AIRPORT ACTIVITY OVERVIEW

	2025			2024		
PASSENGERS	NOVEMBER '25	NOVEMBER '24	% Change	YTD	YTD	% Change
ENPLANED	156,492	172,735	(9.4)	1,756,245	1,891,767	(7.2)
DEPLANED	157,869	168,581	(6.4)	1,735,825	1,782,245	(2.6)
TOTAL	314,361	341,316	(7.9)	3,492,070	3,674,012	(5.0)

FREIGHT IN TONS	NOVEMBER '25	NOVEMBER '24	% Change	YTD	YTD	% Change
ENPLANED	2,836.4	3,625.7	(21.8)	32,485.1	40,763.3	(20.3)
DEPLANED	3,692.2	4,636.9	(20.4)	42,922.8	46,291.4	(7.3)
TOTAL	6,528.6	8,262.6	(21.0)	75,407.9	87,054.7	(13.4)

AIRCRAFT OPERATIONS	NOVEMBER '25	NOVEMBER '24	% Change	YTD	YTD	% Change
AIR CARRIER	3,684	3,938	(6.4)	40,526	41,518	(2.4)
AIR TAXI	1,382	1,217	13.6	14,163	13,556	4.5
MILITARY	925	500	85.0	10,529	7,170	46.8
GENERAL AVIATION	2,049	2,216	(7.5)	21,289	27,132	(21.5)
TOTAL	8,040	7,871	2.1	86,507	89,376	(3.2)

NOVEMBER 2025 FLIGHT SCHEDULE SUMMARY

NON-STOP DESTINATIONS

DOMESTIC	Nov '2025	Nov '2024	Change	% Change
DAILY DEPARTURES	53	57	-4	-7.0%
DAILY SEATS	6,816	7,613	-797	-10.5%

LEGACY CARRIERS	DAILY		
NON-STOP DEPARTURES	FLIGHTS	AIRLINE	
Atlanta (ATL)	2	Delta	2
Austin (AUS)	3	Southwest	3
		American	0
Chicago O'Hare (ORD)	2	American	1
		United	1
Chicago Midway (MDW)	1	Southwest	1
Dallas Love Field (DAL)	5	Southwest	5
Dallas/Fort Worth (DFW)	9	American	9
		United	2
Denver (DEN)	4	Southwest	2
Houston Hobby (HOU)	3	Southwest	3
Houston Intercontinental (IAH)	6	United	6
Las Vegas (LAS)	3	Southwest	3
Los Angeles (LAX)	3	American	2
		Southwest	1
Phoenix (PHX)	8	American	5
		Southwest	3
San Antonio (SAT)	2	Southwest	2
San Diego (SAN)	1	Southwest	1
Seattle (SEA)	1	Alaska	1
TOTAL	53		

ULTRA LOW COST CARRIERS	WEEKLY	
NON-STOP DEPARTURES	FLIGHTS	AIRLINE
Las Vegas (LAS)	5	Frontier
Dallas/Fort Worth (DFW)	4	Frontier
Denver (DEN)	6	Frontier
TOTAL	15	

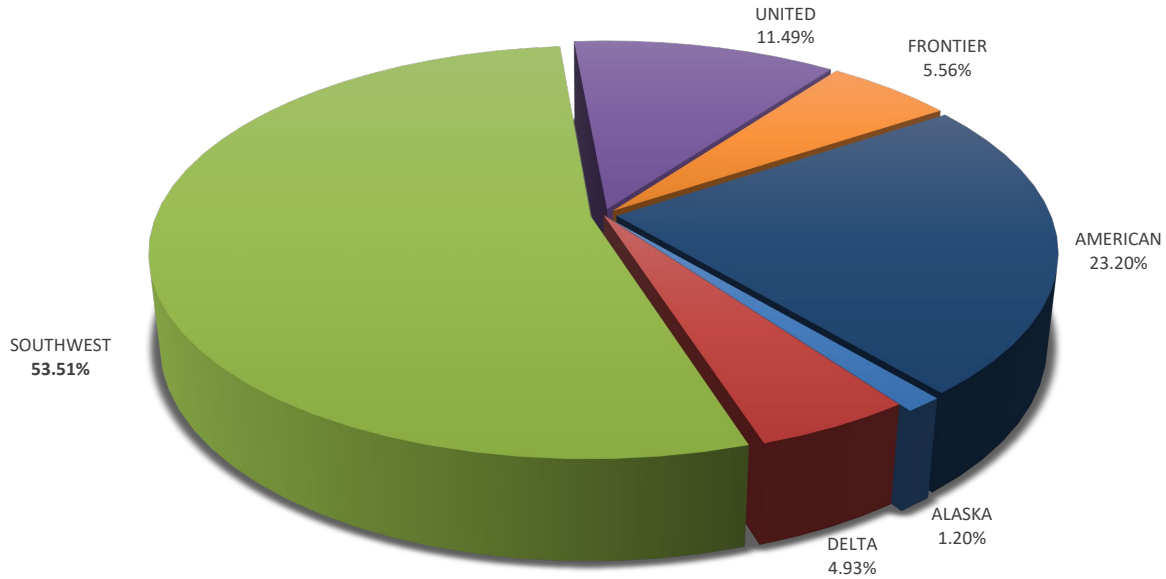
Note: This month's Flight Schedule Summary information was retrieved from the Airline Data Report for the week of 11-20-2025

**EL PASO INTERNATIONAL AIRPORT (ELP)
NON-STOP DESTINATIONS
2025**

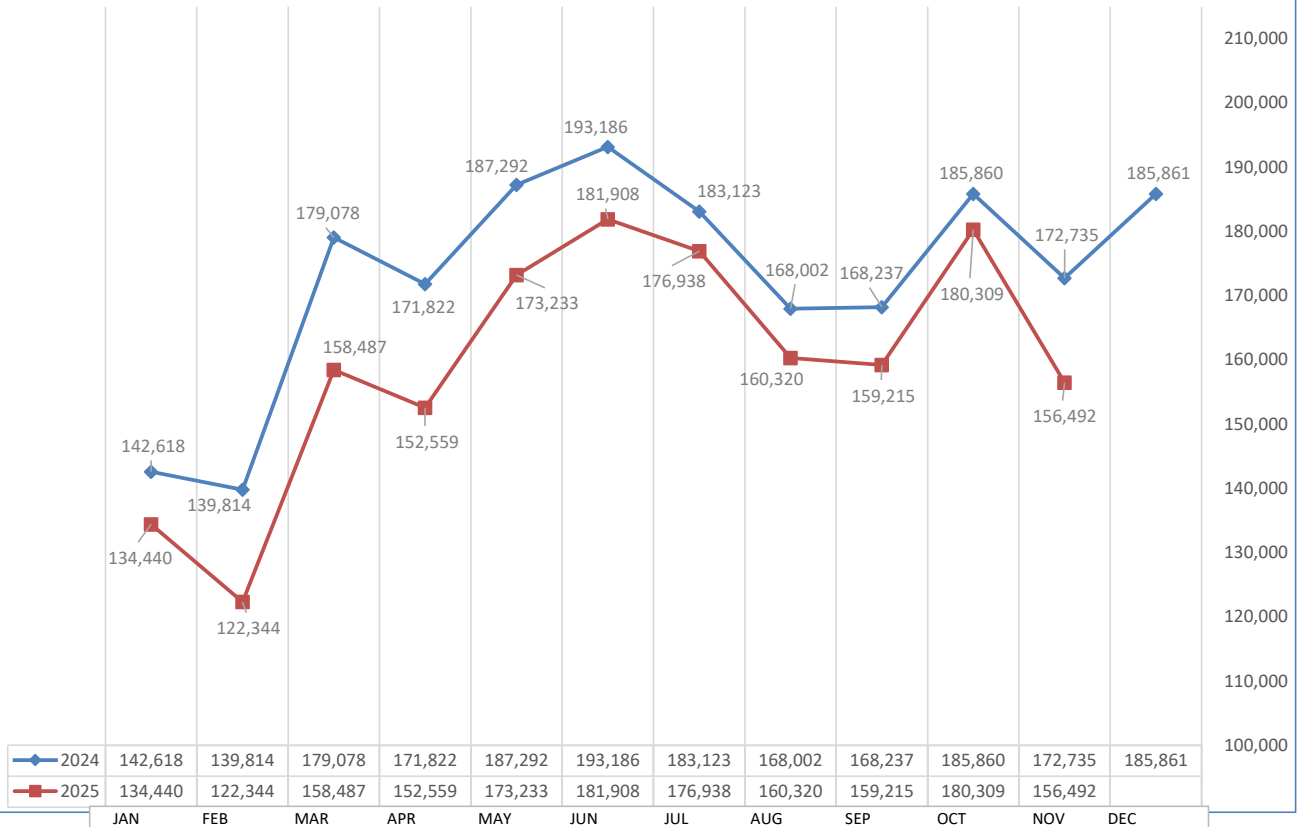


**Orlando - Seasonal Destination*

Passenger Market Share by Airline November 2025



YTD ENPLANED PASSENGERS 2024 VS 2025



10 YEAR PASSENGER STATISTICS

MONTH	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
JANUARY										
ENPLANED	97,697	103,575	107,269	124,887	123,984	55,655	110,333	134,021	142,618	134,440
DEPLANED	99,335	102,166	107,006	119,893	124,363	57,705	103,266	124,816	130,506	130,751
TOTAL	197,032	205,741	214,275	244,780	248,347	113,360	213,599	258,837	273,124	265,191
FEBRUARY										
ENPLANED	90,975	92,965	99,496	114,668	116,127	51,886	109,852	129,332	139,814	122,344
DEPLANED	91,792	91,918	98,125	110,564	115,187	51,216	106,643	122,495	121,818	120,804
TOTAL	182,767	184,883	197,621	225,232	231,314	103,102	216,495	251,827	261,632	243,148
MARCH										
ENPLANED	117,008	123,286	129,596	148,269	73,106	89,157	146,349	168,415	179,078	158,487
DEPLANED	115,001	119,413	127,233	142,495	75,512	88,529	137,668	159,497	167,324	160,829
TOTAL	232,009	242,699	256,829	290,764	148,618	177,686	284,017	327,912	346,402	319,316
APRIL										
ENPLANED	105,604	116,830	128,790	148,085	12,915	98,637	151,295	160,342	171,822	152,559
DEPLANED	103,069	115,552	125,804	134,744	11,460	92,825	138,663	148,711	154,609	146,797
TOTAL	208,673	232,382	254,594	282,829	24,375	191,462	289,958	309,053	326,431	299,356
MAY										
ENPLANED	125,223	128,132	143,657	165,498	21,850	119,161	169,541	179,813	187,292	173,233
DEPLANED	121,294	127,223	142,046	150,209	22,404	117,875	158,530	167,517	173,296	168,960
TOTAL	246,517	255,355	285,703	315,707	44,254	237,036	328,071	347,330	360,588	342,193
JUNE										
ENPLANED	129,832	138,603	159,470	166,859	37,393	140,407	174,023	181,586	193,186	181,908
DEPLANED	126,329	134,136	152,464	154,421	37,898	135,280	160,438	169,351	177,232	175,376
TOTAL	256,161	272,739	311,934	321,280	75,291	275,687	334,461	350,937	370,418	357,284
JULY										
ENPLANED	130,687	136,617	158,117	170,260	51,686	152,240	176,389	180,910	183,123	176,938
DEPLANED	130,377	137,661	156,965	168,791	49,264	151,761	172,176	177,906	185,522	179,062
TOTAL	261,064	274,278	315,082	339,051	100,950	304,001	348,565	358,816	368,645	356,000
AUGUST										
ENPLANED	118,355	124,337	142,685	150,520	61,747	134,282	159,376	166,730	168,002	160,320
DEPLANED	121,909	125,748	145,775	150,925	60,883	129,388	153,524	155,109	161,745	160,200
TOTAL	240,264	250,085	288,460	301,445	122,630	263,670	312,900	321,839	329,747	320,520
SEPTEMBER										
ENPLANED	118,228	116,989	131,002	141,239	60,030	136,896	170,505	176,847	168,237	159,215
DEPLANED	115,240	114,923	126,479	137,184	61,563	131,103	154,069	154,358	156,649	155,206
TOTAL	233,468	231,912	257,481	278,423	121,593	267,999	324,574	331,205	324,886	314,421
OCTOBER										
ENPLANED	125,347	131,250	142,026	153,681	63,745	160,364	182,745	187,748	185,860	180,309
DEPLANED	123,640	131,526	142,405	151,719	63,522	151,148	172,590	179,332	184,963	179,971
TOTAL	248,987	262,776	284,431	305,400	127,267	311,512	355,335	367,080	370,823	360,280
NOVEMBER										
ENPLANED	123,815	128,692	149,369	145,674	55,696	151,148	177,016	175,134	172,735	156,492
DEPLANED	121,772	127,630	141,850	144,452	57,578	145,891	157,812	159,799	168,581	157,869
TOTAL	245,587	256,322	291,219	290,126	113,274	297,039	334,828	334,933	341,316	314,361
DECEMBER										
ENPLANED	129,885	130,379	152,881	162,409	68,277	143,629	171,585	178,684	185,861	-
DEPLANED	125,320	129,811	150,046	159,607	64,958	134,992	153,051	165,657	178,657	-
TOTAL	255,205	260,190	302,927	322,016	133,235	278,621	324,636	344,341	364,518	0
YTD										
ENPLANED	1,412,656	1,471,655	1,644,358	1,792,049	746,556	1,433,462	1,899,009	2,019,562	2,077,628	1,756,245
DEPLANED	1,395,078	1,457,707	1,616,198	1,725,004	744,592	1,387,713	1,768,430	1,884,548	1,960,902	1,735,825
TOTAL	2,807,734	2,929,362	3,260,556	3,517,053	1,491,148	2,821,175	3,667,439	3,904,110	4,038,530	3,492,070

10 YEAR FREIGHT STATISTICS

(Units in Tons)

MONTH	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
JANUARY										
ENPLANED	3,584	3,161	3,511	3,199	3,576	4,015	3,589	3,560	3,980	3,062
DEPLANED	3,543	3,532	3,768	3,498	4,031	4,063	4,215	4,135	3,838	4,259
TOTAL	7,127	6,693	7,279	6,697	7,607	8,078	7,804	7,695	7,817	7,321
FEBRUARY										
ENPLANED	3,461	3,297	3,641	3,101	3,562	3,255	3,760	3,750	4,076	2,972
DEPLANED	3,402	3,311	3,653	3,729	3,669	4,063	4,181	4,084	3,740	3,853
TOTAL	6,863	6,608	7,294	6,830	7,231	7,318	7,941	7,834	7,816	6,825
MARCH										
ENPLANED	3,824	3,861	4,264	3,473	3,425	4,438	4,589	4,399	4,125	3,083
DEPLANED	3,752	4,063	4,472	4,100	4,193	5,424	5,067	4,894	3,812	4,162
TOTAL	7,576	7,924	8,736	7,573	7,618	9,862	9,656	9,292	7,936	7,245
APRIL										
ENPLANED	3,618	3,440	46,618	3,203	2,774	4,207	4,166	3,791	3,696	2,926
DEPLANED	3,485	3,457	4,086	3,853	3,547	5,146	4,585	4,226	4,254	3,431
TOTAL	7,103	6,897	50,704	7,056	6,321	9,353	8,752	8,017	7,950	6,358
MAY										
ENPLANED	3,344	3,645	4,084	3,539	2,802	3,895	3,700	4,638	3,912	2,946
DEPLANED	3,334	3,642	4,367	4,254	3,328	5,009	4,441	3,709	4,557	3,874
TOTAL	6,678	7,287	8,451	7,793	6,130	8,904	8,141	8,348	8,469	6,820
JUNE										
ENPLANED	3,655	4,017	4,159	3,613	3,981	4,158	3,804	4,270	3,493	2,849
DEPLANED	3,654	3,783	4,452	4,229	3,451	5,170	3,851	4,716	4,146	3,816
TOTAL	7,309	7,800	8,611	7,842	7,431	9,328	7,655	8,986	7,638	6,666
JULY										
ENPLANED	3,372	3,300	3,631	3,307	4,414	426	3,538	3,627	3,334	3,026
DEPLANED	3,370	3,397	4,116	4,260	4,243	5,183	3,607	4,170	4,091	3,845
TOTAL	6,742	6,697	7,747	7,567	8,657	5,609	7,145	7,797	7,426	6,871
AUGUST										
ENPLANED	3,622	3,681	4,092	3,732	3,740	3,971	3,666	4,047	3,563	2,971
DEPLANED	3,603	3,835	4,574	4,523	3,736	4,890	3,503	4,500	4,366	4,015
TOTAL	7,224	7,516	8,666	8,255	7,477	8,861	7,169	8,547	7,929	6,986
SEPTEMBER										
ENPLANED	3,523	3,189	3,689	3,487	3,877	4,197	3,838	3,805	3,225	2,912
DEPLANED	3,589	3,436	4,453	4,003	4,090	5,105	3,819	4,444	3,978	3,915
TOTAL	7,112	6,625	8,142	7,490	7,967	9,302	7,657	8,249	7,203	6,828
OCTOBER										
ENPLANED	3,234	3,864	3,814	3,961	4,154	3,862	4,112	4,265	3,735	2,902
DEPLANED	3,590	3,605	4,576	4,527	4,967	5,149	4,876	4,432	4,873	4,060
TOTAL	6,824	7,469	8,390	8,488	9,120	9,011	8,987	8,697	8,608	6,962
NOVEMBER										
ENPLANED	3,296	3,638	3,419	3,349	4,050	3,725	4,022	4,192	3,626	2,836
DEPLANED	3,775	3,978	4,342	5,211	4,756	4,900	4,622	4,634	4,637	3,692
TOTAL	7,071	7,616	7,761	8,560	8,807	8,625	8,644	8,826	8,263	6,528
DECEMBER										
ENPLANED	3,724	4,054	3,665	3,944	4,994	4,505	4,276	4,373	2,942	-
DEPLANED	3,731	3,945	4,099	4,265	5,845	5,216	4,548	4,760	3,833	-
TOTAL	7,455	7,999	7,764	8,208	10,839	9,721	8,824	9,133	6,775	0
YTD										
ENPLANED	42,257	43,147	88,587	41,908	45,348	44,654	47,061	48,717	43,705	32,485
DEPLANED	42,828	43,984	50,958	50,451	49,856	59,318	51,315	52,703	50,125	42,923
TOTAL	85,085	87,131	139,545	92,360	95,203	103,972	98,376	101,420	93,830	75,408

10 YEAR AIRCRAFT OPERATIONS STATISTICS										
MONTH	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
JANUARY										
Air Carrier	2,646	2,687	2,976	3,096	3,255	1,867	2,904	3,469	3,444	3,520
Air Taxi	1,270	1,216	1,208	1,278	1,213	1,236	1,456	1,366	1,308	1,430
Military	685	339	481	682	1,178	985	886	561	833	812
General Aviation	1,885	1,971	2,203	2,454	2,274	1,916	2,496	2,376	2,255	2,050
TOTAL	6,486	6,213	6,868	7,510	7,920	6,004	7,742	7,772	7,840	7,812
FEBRUARY										
Air Carrier	2,440	2,449	2,651	2,860	3,013	1,638	2,617	3,369	3,190	3,373
Air Taxi	1,361	1,181	1,137	1,070	1,245	1,405	1,351	1,230	1,342	1,405
Military	633	461	453	452	870	940	654	581	677	973
General Aviation	2,264	1,690	1,926	2,048	2,102	1,848	2,214	2,011	2,172	2,213
TOTAL	6,698	5,781	6,167	6,430	7,230	5,831	6,836	7,191	7,381	7,964
MARCH										
Air Carrier	2,808	23,988	3,053	3,281	2,999	2,449	3,223	3,830	3,504	3,882
Air Taxi	1,416	1,198	1,610	1,201	1,057	1,656	1,443	1,286	1,339	1,339
Military	990	451	495	621	998	1,030	508	761	750	688
General Aviation	1,914	2,131	2,906	2,285	1,856	2,386	2,467	2,737	2,726	2,412
TOTAL	7,128	27,768	8,064	7,388	6,910	7,521	7,641	8,614	8,319	8,321
APRIL										
Air Carrier	2,862	2,832	3,243	3,412	1,434	2,360	3,285	3,802	3,806	3,845
Air Taxi	1,120	1,053	1,161	1,030	503	1,218	1,356	1,120	1,129	1,152
Military	676	459	528	530	1,461	1,397	690	531	743	849
General Aviation	1,740	1,997	2,492	2,309	1,321	2,373	2,210	2,266	2,777	1,977
TOTAL	6,398	6,341	7,424	7,281	4,719	7,348	7,541	7,719	8,455	7,823
MAY										
Air Carrier	3,006	3,093	3,496	3,562	1,354	2,574	3,599	3,868	3,873	3,954
Air Taxi	1,094	1,157	1,089	1,061	593	1,249	1,246	1,070	1,140	1,201
Military	608	383	329	1,003	1,743	1,351	631	820	723	852
General Aviation	2,034	1,874	2,575	2,552	1,681	2,678	2,425	2,769	2,846	1,945
TOTAL	6,742	6,507	7,489	8,178	5,371	7,852	7,901	8,527	8,582	7,952
JUNE										
Air Carrier	3,088	3,093	3,406	3,477	1,649	2,924	3,603	3,780	3,919	3,698
Air Taxi	1,083	1,147	935	1,014	846	1,125	1,400	1,231	1,186	1,273
Military	465	246	368	538	1,255	900	453	591	540	966
General Aviation	1,912	1,678	1,886	2,276	1,635	2,480	2,654	2,766	2,201	2,041
TOTAL	6,548	6,164	6,595	7,305	5,385	7,429	8,110	8,368	7,846	7,978
JULY										
Air Carrier	3,033	3,067	3,553	3,552	1,960	3,065	3,549	3,825	4,014	3,691
Air Taxi	1,066	1,078	930	963	718	1,319	1,256	874	1,123	1,191
Military	404	323	419	233	753	790	502	469	772	1,889
General Aviation	2,191	1,499	2,110	2,502	1,912	2,412	2,422	2,087	2,459	708
TOTAL	6,694	5,967	7,012	7,250	5,343	7,586	7,729	7,255	8,368	7,479
AUGUST										
Air Carrier	2,992	3,155	3,498	3,537	2,458	3,056	3,584	3,991	4,117	3,610
Air Taxi	1,062	1,167	1,006	953	985	1,514	1,326	1,023	1,367	1,221
Military	500	294	559	285	1,220	1,035	360	604	561	1,025
General Aviation	1,803	1,725	2,183	1,959	2,384	2,531	2,386	2,413	2,939	1,830
TOTAL	6,357	6,341	7,246	6,734	7,047	8,136	7,656	8,031	8,984	7,686
SEPTEMBER										
Air Carrier	3,035	3,088	3,254	3,444	2,015	3,178	3,690	3,985	3,907	3,449
Air Taxi	1,083	907	1,049	962	1,109	1,446	1,354	1,271	1,230	1,206
Military	377	379	545	407	993	710	296	594	511	721
General Aviation	1,777	1,775	2,239	1,725	2,717	2,424	2,293	2,715	2,392	1,974
TOTAL	6,272	6,149	7,087	6,538	6,834	7,758	7,633	8,565	8,040	7,350
OCTOBER										
Air Carrier	3,268	3,237	3,584	3,593	2,124	3,505	3,979	4,258	3,806	3,820
Air Taxi	1,116	1,034	1,044	1,017	1,172	1,549	1,324	1,205	1,175	1,363
Military	651	303	519	483	704	786	385	563	560	829
General Aviation	1,873	1,806	2,603	2,410	2,673	2,373	2,591	2,555	2,149	2,090
TOTAL	6,908	6,380	7,750	7,503	6,673	8,213	8,279	8,581	7,690	8,102
NOVEMBER										
Air Carrier	3,143	3,095	3,579	3,524	2,086	3,481	3,994	3,893	3,938	3,684
Air Taxi	1,087	1,035	870	1,226	1,688	1,393	1,336	1,051	1,217	1,382
Military	403	310	264	502	504	819	471	611	500	925
General Aviation	1,671	1,759	2,427	2,254	1,929	2,184	2,396	2,402	2,216	2,049
TOTAL	6,304	6,199	7,140	7,506	6,207	7,877	8,197	7,957	7,871	8,040
DECEMBER										
Air Carrier	3,136	3,175	3,522	3,767	2,198	3,162	3,835	3,868	4,117	
Air Taxi	1,366	1,223	1,207	1,189	1,661	1,497	1,577	1,192	1,407	
Military	364	221	257	283	475	586	525	414	388	
General Aviation	1,747	1,513	2,188	2,233	2,360	2,038	2,537	2,262	2,449	
TOTAL	6,613	6,132	7,174	7,472	6,694	7,283	8,474	7,736	8,361	0
YTD										
Air Carrier	35,457	35,916	39,815	41,105	26,545	33,259	41,862	45,938	45,635	40,526
Air Taxi	14,124	13,396	13,246	12,964	12,790	16,607	16,425	13,919	14,963	14,163
Military	6,756	4,169	5,217	6,019	12,154	11,329	6,361	7,100	7,558	10,529
General Aviation	22,811	21,418	27,738	27,007	24,844	27,643	29,091	29,359	29,581	21,289
TOTAL OPERATIONS	79,148	74,899	86,016	87,095	76,333	88,838	93,739	96,316	97,737	86,507

Air Carrier - An aircraft with seating capacity of more than 60 seats or a maximum payload capacity of more than 18,000 pounds carrying passengers or cargo for hire or compensation

Air Taxi - An aircraft designed to have a maximum seating capacity of 60 seats or less or a maximum payload capacity of 18,000 pounds or less carrying passengers or cargo for hire or compensation.

General Aviation - All civil aircraft, except those classified as air carriers or air taxis.

FUEL FLOW SUMMARY 2025

Units in Gallons

FBO	*ATLANTIC AVIATION	FRANKLIN MNTN AVIATION
JANUARY	638,267	184,126
FEBRUARY	726,666	182,980
MARCH	771,886	177,630
APRIL	728,462	176,347
MAY	773,727	129,344
JUNE	806,684	119,269
JULY	650,149	103,553
AUGUST	778,229	137,436
SEPTEMBER	633,824	151,004
OCTOBER	610,798	147,852
NOVEMBER	846,380	146,051
DECEMBER		
TOTAL GALLONS	7,965,072	1,655,592

**Includes EXEMPT fuel*